

"As a semi-retired city professional, I was seeking a way of not just investing, but directly engaging with some investments; through the Fund's investment-adviser scheme I was able both to provide hands-on support, and access additional investment opportunities."

"I have been delighted by the performance of the first OION fund- which is already showing significant capital growth. The communication from the fund management team has been exceptional, and has made the tax offset of my investment both straightforward and transparent."

"I find the semi-annual updates provide a clear indication of the level of growth being achieved by the portfolio, and I will inevitably be making further investments within the fund's new hybrid structure"

An Evergreen Fund with a Capital Appreciation focus.

Investment each quarter, thereby reducing the Investors' costly waiting time between commitment, investment and receiving the HMRC qualifying certificates.

Choose between EIS or SEIS or a combination of both.

Quality and highly experienced management coupled to consistently good and diverse dealflow.

Key Features:

Following the success of its first two SEIS Funds, Oxford Investment Opportunity Network Ltd "OION" is pleased to announce the launch of its third Capital Appreciation Fund – The OION FUND – again in collaboration with Innvotec Ltd.

The initial and subsequent OION collaborative SEIS Funds that closed in respectively April 2015 and 2016 have been an unqualified success, with the first OION SEIS Fund currently delivering growth of over 50% on amount invested.

This new OION Fund is a logical development of previous investment structures - as for the first time;

- Investors can choose to invest in either SEIS or EIS Qualifying Companies or opt for investment in both schemes via a hybrid structure – in turn allowing allocation of commitment to both on EIS and SEIS percentages known at the outset, and,
- Investors can commit funds throughout the tax year – knowing that investment will be made on a quarterly basis.

The OION FUND will be promoted and managed by Innvotec Ltd, a long-established FCA regulated Alternative Investment Fund Manager that has invested in smaller private companies operating in the Technology - and other sectors – for over 30 years.

This experience is reflected through its strong track record of Fundraising and Performance in its eight previous EIS and six previous SEIS Funds, all of which are focused on capital appreciation.

OION will fulfill the role of Innvotec's Strategic Partner in the Fund with specific responsibility for identifying high potential investment opportunities - and critically – providing assistance to businesses post-investment.

Details of the attractive Tax Benefits arising are available in Innvotec's "Know More About Tax Efficient Investing" Guide.

Capital Appreciation Investing

"As an investor it isn't a matter of whether you are right or wrong, what is important is how much you make when you are right and how much you lose when you are wrong"

George Soros

The objective of The OION Fund is to identify those investments capable of generating significant returns for hands-off SEIS and EIS investors.

For more information

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Interests Aligned

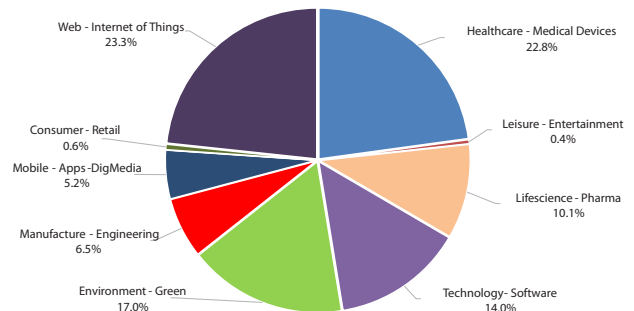
- Tax efficient - Every £1 committed by Investors receives full SEIS/EIS relief
- Fees charged to portfolio companies are appreciably lower than the typical average for such Funds - to leave cash for growth within the business
- Annual Management Fee deferred - until achievement of liquidity event
- Manager gets 30% of upside, once investors have received £1.20 per £1 committed (ignoring tax relief).
- Regular formalized semi-annual reporting through Innvotec to Investors
- Companies targeted to exit between years 3 and 8

In all respects the OION FUND offers the Investor a balanced and managed approach to investing in high potential businesses – within a sectorially broad-based portfolio - in turn offering an outstanding opportunity to achieve significant tax-free capital gains.

Details of the Offer

- The maximum subscription will be £5m per annum and the minimum will be £250,000
- The minimum investment will be £5,000
- Offer will have a first close on 31st March 2017 - and thereafter quarterly – with investments being made on the normal Quarter Days or shortly thereafter
- 100% relief on Investors subscriptions
- Annual Management fee of 1.5% to cover regular reporting to Investors by Innvotec deferred until a liquidity event
- 30% Hurdle Rate based on total Commitment to the Fund

Investment raised through the OION networks in 100+ Companies
Sector Mix



OION

Oxford Investment Opportunity Network is part of the privately-held SQW Group which comprises:

- SQW, one of the UK's foremost providers of research, analysis and advice on sustainable economic development solutions for public, private and not-for-profit organisations
- Oxford Innovation, a leading operator of innovation and business centres
- Oxford Innovation Services, provider of support programmes for SME's
- OION Ltd, manager of three of the most successful Investment Angel Networks in Europe

A unique Group providing all-round support to SME's.

Risk Warning

The value of an investment may go down as well as up and investors may not get back the amount they invest. Investments in early stage/small enterprises are high risk and you should not invest unless you can afford total loss or if you are likely to require the capital in the near term, since such investments will be difficult to realise.

This summary has been approved by Innvotec Limited which is authorised and regulated by the Financial Conduct Authority (FRN 122365). It is not an offer to invest in the OION Fund ("The Fund"). Investment in the Fund can only be made on the basis of the full Information Memorandum and the risk factors contained therein. If you are in any doubt about the content of this summary and/or any action you should take, you are strongly recommended to seek advice immediately from an independent financial adviser authorised under the Financial Services & Markets Act 2000 and who specialises in investments of this type.