

*"As a semi-retired city professional, I was seeking a way of not just investing, but directly engaging with some investments; through the Fund's investment-adviser scheme I was able both to provide hands-on support, and access additional investment opportunities."*

*"I have been delighted by the performance of the first OION fund-which is already showing significant capital growth. The communication from the fund management team has been exceptional, and has made the tax offset of my investment both straightforward and transparent."*

*"I find the semi-annual updates provide a clear indication of the level of growth being achieved by the portfolio, and I will inevitably be making further investments within the fund's new hybrid structure"*

## An Evergreen Fund with a Capital Appreciation focus.

**Investment each quarter, thereby reducing the Investors' costly waiting time between commitment, investment and receiving the HMRC qualifying certificates.**

**Choose between EIS or SEIS or a combination of both.**

**Quality and highly experienced management coupled to consistently good and diverse dealflow.**

**No front-end costs meaning tax relief on 100% of commitment**

### Key Features:

This is the fourth year of The OION Fund, a collaboration between Oxford Investment Opportunity Network Ltd "OION" and Innvotec Ltd.

The progress and performance over the Fund over the last three years has been an unqualified success, with all investor commitment showing strong, sustained and spectacular growth; please see Innvotec website [www.innvotec.co.uk](http://www.innvotec.co.uk) for updated performance on all the OION Funds.

The OION Fund moving forward has consistency in focus, personnel and dealflow access.

- Investors can choose to invest in either SEIS or EIS Qualifying Companies or opt for investment in both schemes via a hybrid structure – in turn allowing allocation of commitment to both on EIS and SEIS percentages known at the outset.
- Investors can commit funds throughout the tax year – knowing that investment will be made on a quarterly basis.
- The OION Funds have made nearly thirty investments and Investors opting for the Hybrid Option can expect a portfolio of both early stage and developing companies.

The OION FUND will be promoted and managed by Innvotec Ltd, a long-established FCA regulated Alternative Investment Fund Manager that has invested in smaller private companies operating in the Technology – and other sectors – for over 30 years.

This experience is reflected through its strong track record of Fundraising and Performance in its many EIS SEIS and Hybrid Funds. The first of which was launched in 2009 and most of which are focused on capital appreciation.

OION will fulfil the role of Innvotec's Strategic Partner in the Fund with specific responsibility for identifying high potential investment opportunities – and critically – providing assistance to businesses post-investment.

Details of the attractive Tax Benefits arising are available in Innvotec's "Know More About Tax Efficient Investing" Guide.

## Capital Appreciation Investing

*"As an investor it isn't a matter of whether you are right or wrong, what is important is how much you make when you are right and how much you lose when you are wrong"*

**George Soros**

The objective of The OION Fund is to identify those investments capable of generating significant returns for hands-off SEIS and EIS investors.

## For more information

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## Interests Aligned

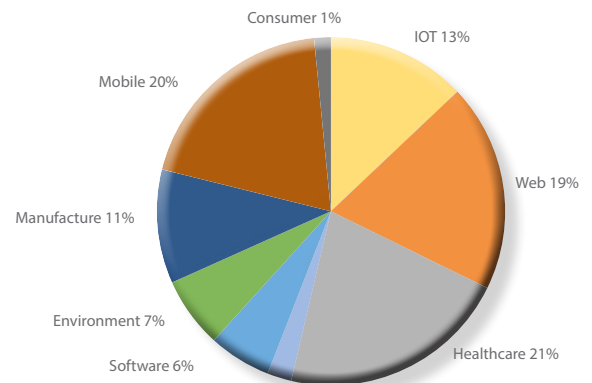
- Tax efficient - Every £1 committed by Investors receives full SEIS/EIS relief
- Annual Management Fee deferred - until achievement of liquidity event and cash received
- Performance Fee subject to challenging Hurdle Rate and based on portfolio performance
- No Hidden costs or charges
- Regular formalized semi-annual reporting through Innvotec to Investors
- Companies targeted to exit between years 3 and 8

**In all respects the OION FUND offers the Investor a balanced and managed approach to investing in high potential businesses – within a sectorially broad-based portfolio - in turn offering an outstanding opportunity to achieve significant tax-free capital gains.**

## Details of the Offer

- The maximum subscription will be £5m per annum and the minimum will be £250,000
- The minimum investment will be £5,000
- Offer will have a first close on 4th April 2018 - and thereafter quarterly – with investments being made on the normal Quarter Days or shortly thereafter
- 100% relief on Investors subscriptions
- Annual Management fee of 1.5% to cover regular reporting to Investors by

## OION Limited - Apr 2014 to Jan 2018 Investment by Sector



Innvotec deferred until a liquidity event

- 20% Hurdle Rate based on total Commitment to the Fund

## OION

Oxford Investment Opportunity Network is part of the privately – held SQW Group which comprises:

- SQW, one of the UK's foremost providers of research, analysis and advice on sustainable economic development solutions for public, private and not-for-profit organisations
- Oxford Innovation, a leading operator of innovation and business centres
- Oxford Innovation Services, provider of support programmes for SME's
- OION Ltd, manager of three of the most successful Investment Angel Networks in Europe

**A unique Group providing all-round support to SME's.**

## Risk Warning

**The value of an investment may go down as well as up and investors may not get back the amount they invest. Investments in early stage/small enterprises are high risk and you should not invest unless you can afford total loss or if you are likely to require the capital in the near term, since such investments will be difficult to realise.**

This summary has been approved by Innvotec Limited which is authorised and regulated by the Financial Conduct Authority (FRN 122365). It is not an offer to invest in the OION Fund ("The Fund"). Investment in the Fund can only be made on the basis of the full Information Memorandum and the risk factors contained therein. If you are in any doubt about the content of this summary and/or any action you should take, you are strongly recommended to seek advice immediately from an independent financial adviser authorised under the Financial Services & Markets Act 2000 and who specialises in investments of this type.